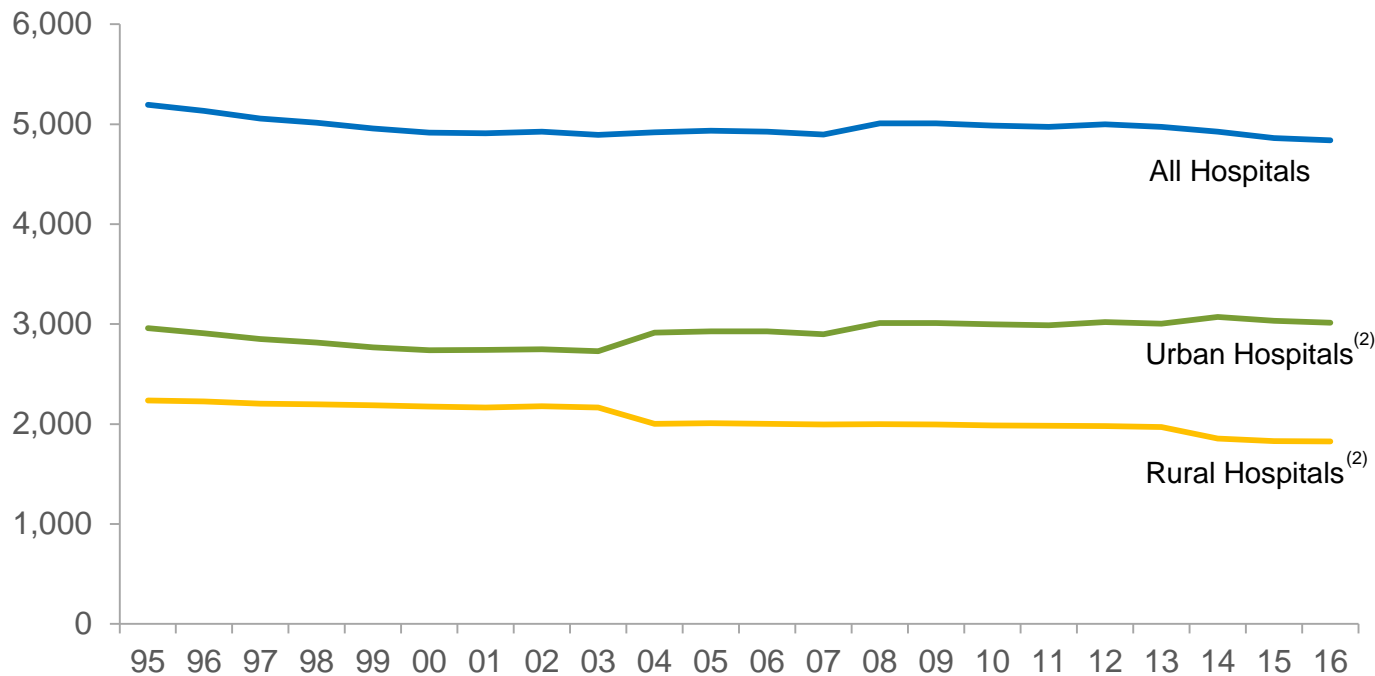# CHAPTER 2

Organizational Trends

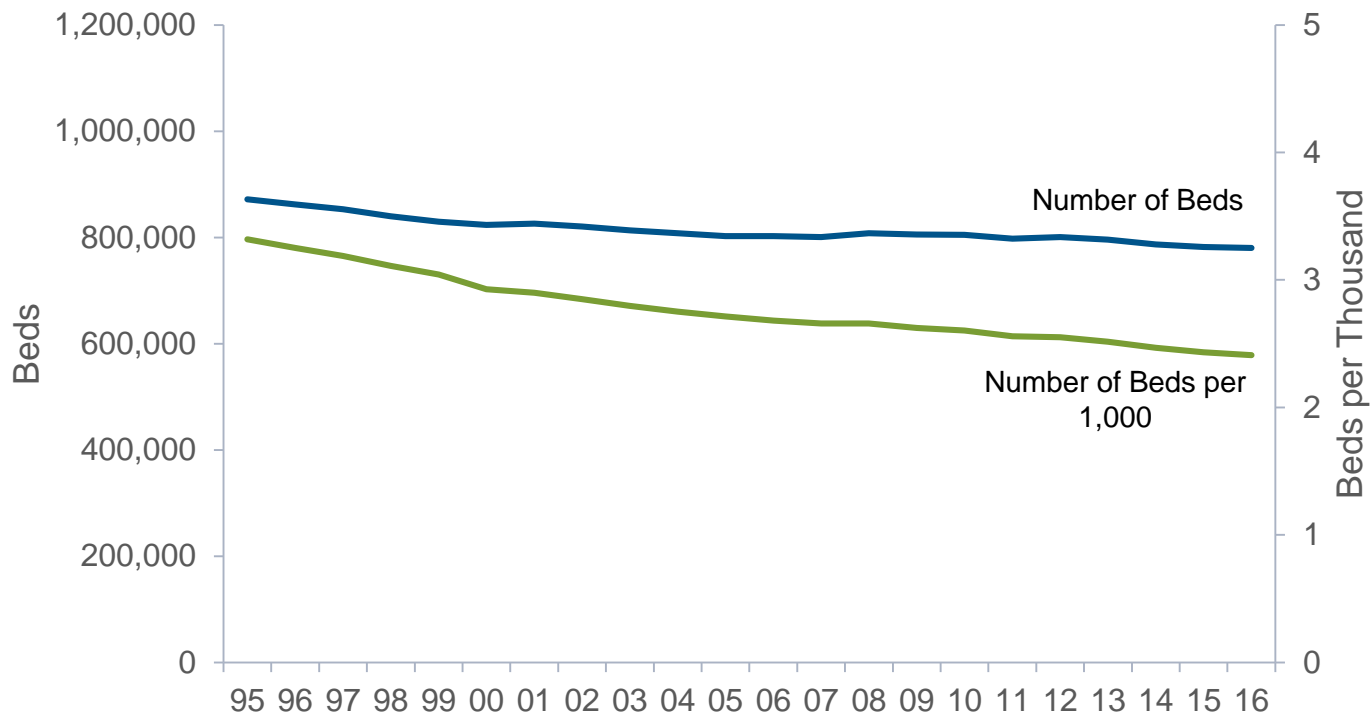# Chart 2.1: Number of Community Hospitals,[1] 1995 – 2016

Source: Analysis of American Hospital Association Annual Survey data, 2016, for community hospitals.
[1]   All non-federal, short-term general and specialty hospitals whose facilities and services are available to the public.
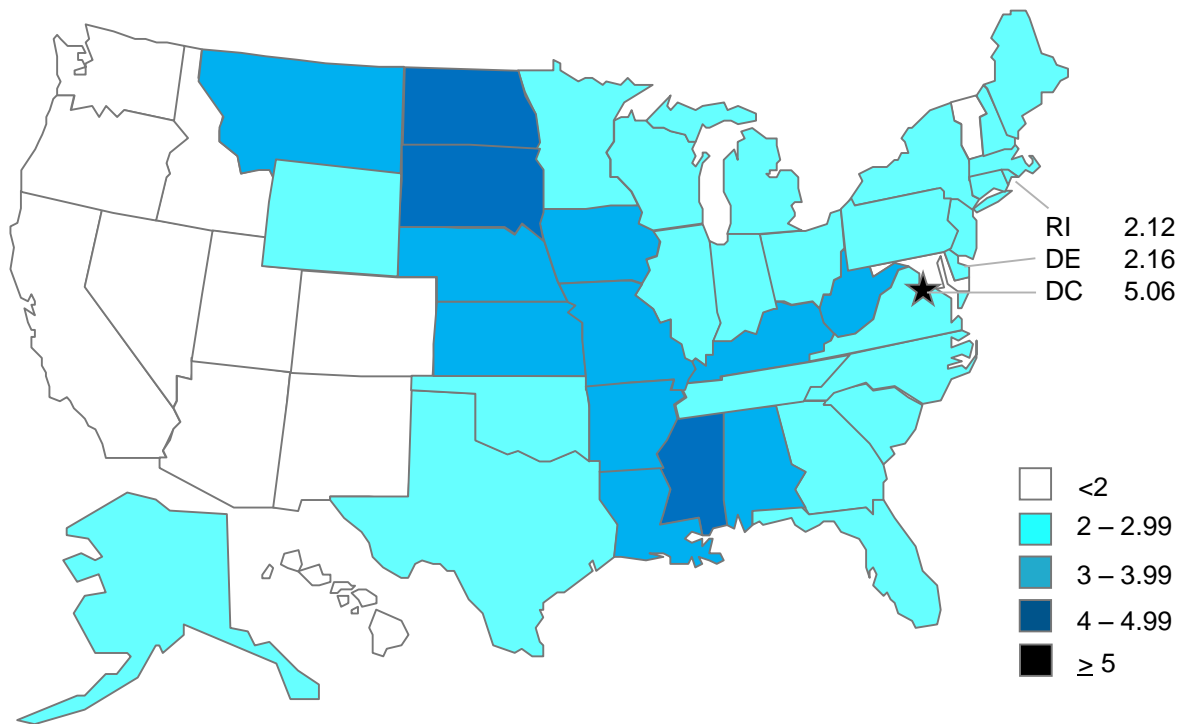[2]   Data on the number of urban and rural hospitals in 2004 and beyond were collected using coding different from
       previous years to reflect new Centers for Medicare & Medicaid Services wage area designations.

Chart 2.2: Number of Beds and Number of Beds per 1,000 Persons, 1995 – 2016

Source: Analysis of American Hospital Association Annual Survey data, 2016, for community hospitals.
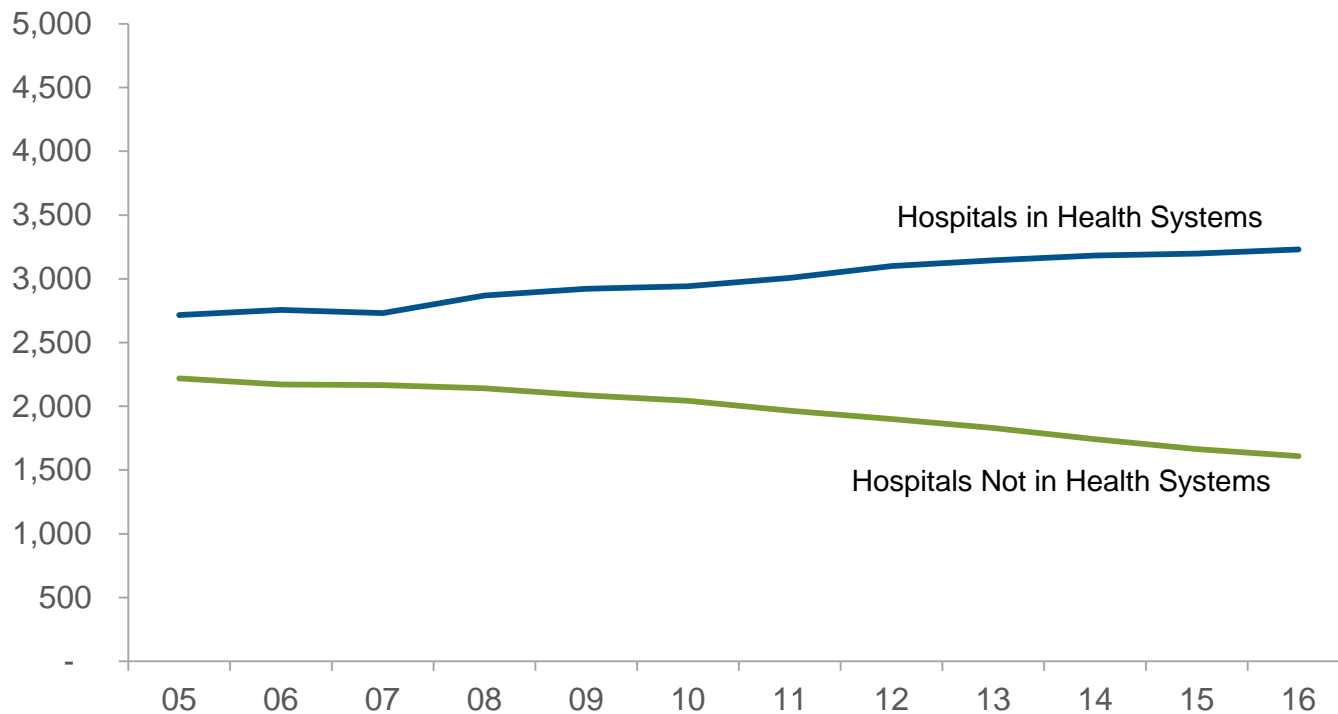
Chart 2.3: Beds per 1,000 Persons by State, 2016

RI   2.12
DE   2.16
DC   5.06

Legend:
- <2
- 2 – 2.99
- 3 – 3.99
- 4 – 4.99
- ≥ 5

Source: Analysis of American Hospital Association Annual Survey data, 2016, for community hospitals. US Census Bureau: National and State Population Estimates, July 1, 2016.
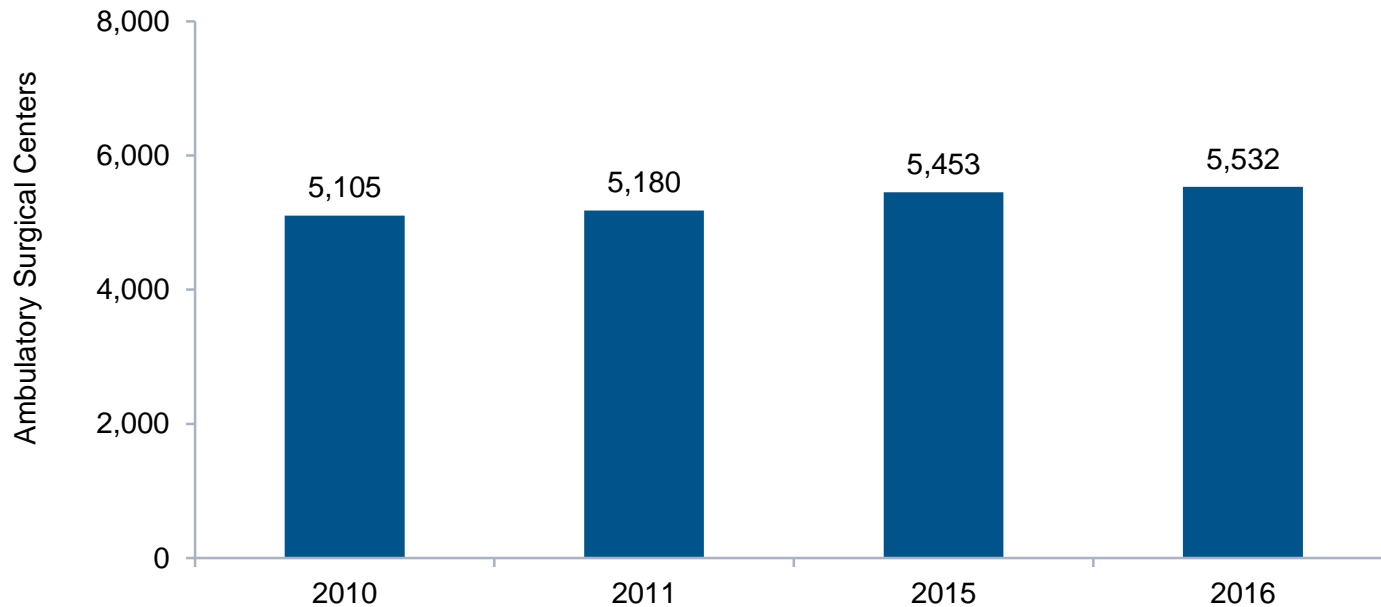Link: https://www.census.gov/data/datasets/2017/demo/popest/nation-detail.html

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Chart 2.4: Number of Hospitals in Health Systems,[1] 2005 – 2016

Source: Analysis of American Hospital Association Annual Survey data, 2016, for community hospitals.

[1] Hospitals that are part of a corporate body that may own and/or manage health provider facilities or health-related subsidiaries as well as non-health-related facilities including freestanding and/or subsidiary corporations.
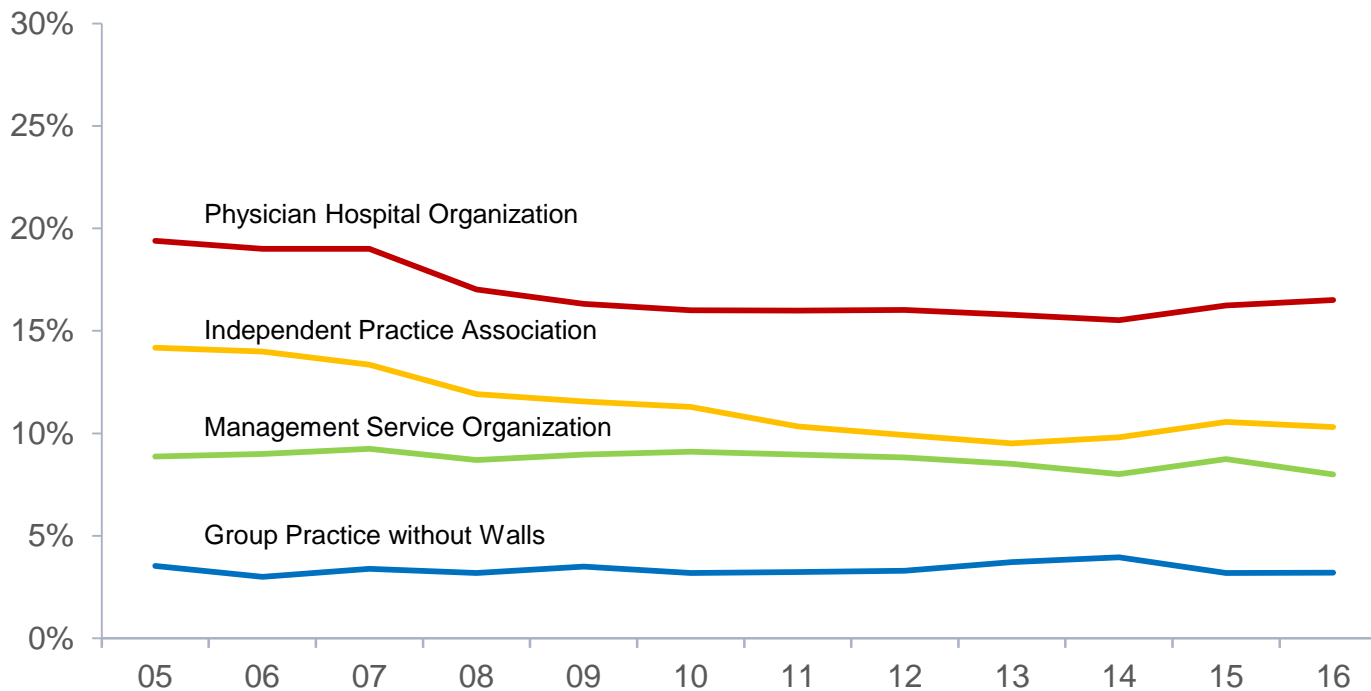
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Chart 2.5: Number of Medicare-certified Ambulatory Surgical Centers, 2010, 2011, 2015, 2016

Ambulatory Surgical Centers

Year	Value
2010	5,105
2011	5,180
2015	5,453
2016	5,532

Source: Medicare Payment Advisory Commission. (March 2018). *Report to the Congress: Medicare Payment Policy*.
Link: http://www.medpac.gov/docs/default-source/reports/mar18_medpac_ch5_sec.pdf

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Chart 2.6: Percentage of Hospitals with Physician Affiliates[1] by Type of Relationship, 2005 – 2016

Physician Hospital Organization

Independent Practice Association

Management Service Organization
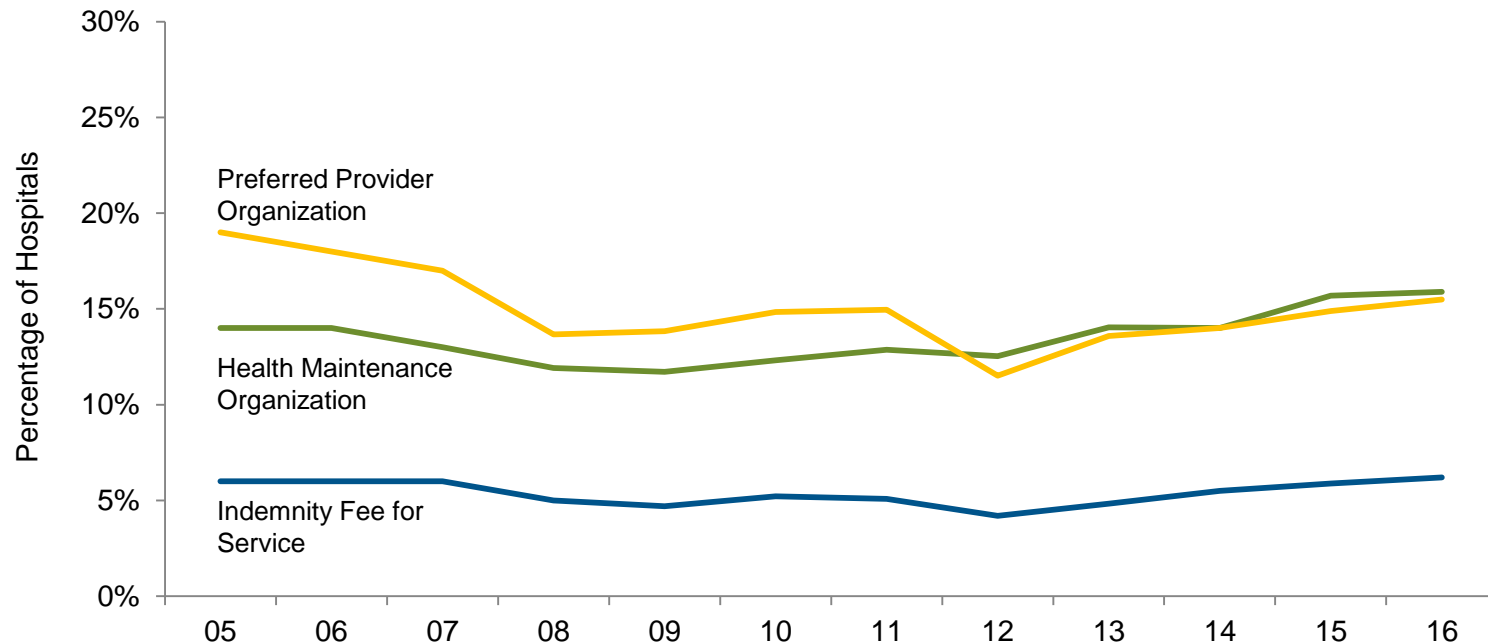
Group Practice without Walls

Source: Analysis of American Hospital Association Annual Survey data, 2016, for community hospitals.
[1] A hospital is considered to have a physician relationship if the relationship exists as part of the hospital or a system or network of which the hospital is a part.
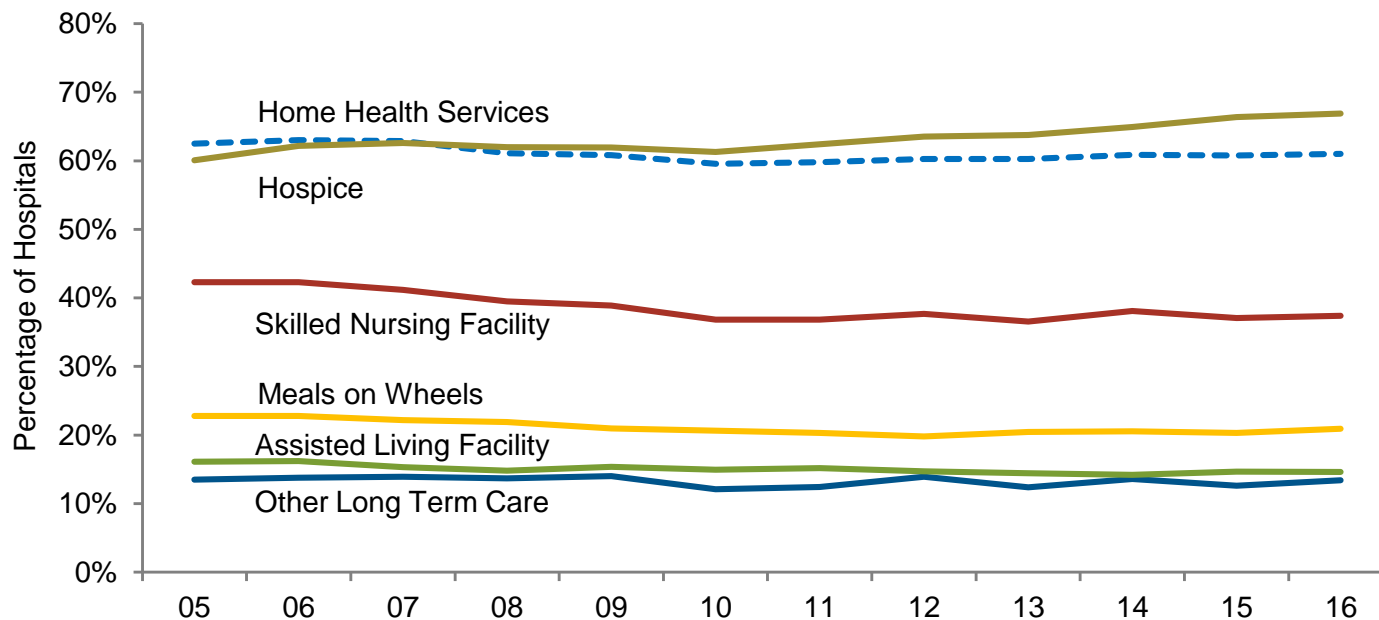*Chart 2.7 in 2009 and earlier years' Chartbooks.*

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Chart 2.7: Percentage of Hospitals with Insurance Products by Type of Insurance, 2005 – 2016

Source: Analysis of American Hospital Association Annual Survey data, 2016, for community hospitals.
Chart 2.8 in 2009 and earlier years' Chartbooks.

Chart 2.8: Percentage of Hospitals Offering "Non-hospital" Services,[1] 2005 – 2016

Home Health Services

Hospice

Skilled Nursing Facility

Meals on Wheels

Assisted Living Facility

Other Long Term Care
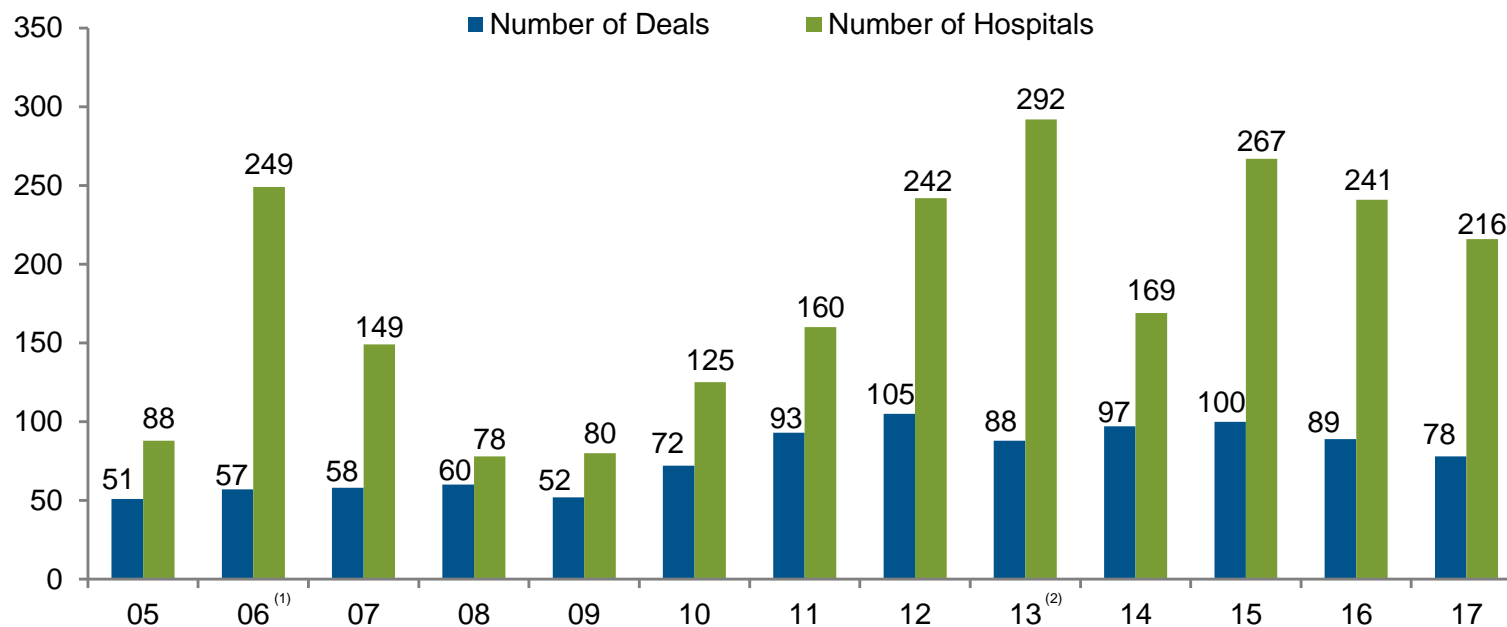
Percentage of Hospitals

Source: Analysis of American Hospital Association Annual Survey data, 2016, for community hospitals.
[1] Includes services offered in hospital, health system, network or joint venture.
Chart 2.9 in 2009 and earlier years' Chartbooks.

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Chart 2.9: Announced Hospital Mergers and Acquisitions, 2005 – 2017

Source: Irving Levin Associates, Inc. (2018). *The Health Care Services Acquisition Report*, Twenty-Fourth Edition.
(1) In 2006, the privatization of Hospital Corporation of America, Inc. affected 176 hospitals. The acquisition was the largest health care transaction ever announced.
(2) In 2013, consolidation of several investor-owned systems resulted in a large number of hospitals involved in acquisition activity
Chart 2.10 in 2009 and earlier year's Chartbooks..

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